



Dhanuka Agritech Limited

AN ISO 9001 : 2008 COMPANY

Date: 02.08.2019

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No. C/1, G. Block,
Bandra- Kurla Complex,
Bandra East, Mumbai-400 051

Bombay Stock Exchange of India Ltd.
Corporate Relationship Department
1st Floor New Trading, Rotunda Building,
P J Towers, Dalal Street Fort,
Mumbai- 400 001

Ref: Symbol- DHANUKA

Scrip Code: 507717

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sirs,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed disclosure received from Triveni Trust, Promoters of release of Pledged Shares by Catalyst Trusteeship Limited, in favour of Triveni Trust, Promoter of Dhanuka Agritech Limited due to Pre-payment of Loan to HDFC Bank Limited (Lender) by M/s. Dhanuka Laboratories Limited through its SPV.

This is for your information and records.

Thanking You

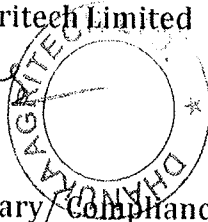
Yours Sincerely

For Dhanuka Agritech Limited

Jyoti Verma

Company Secretary / Compliance Officer

FCS-7210



TRIVENI TRUST

Regd. Office: 95, E-2 Lane, Eastern Avenue, Sainik Farm, New Delhi-110062.
E-mail: trust.triveni@gmail.com, Tel: 0124-3838923

Date: 01.08.2019

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

National Stock Exchange of India Ltd.,
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex,
Bandra (E), Mumbai-400051

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir,

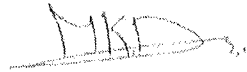
In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed disclosure for release of Pledged Shares by Catalyst Trusteeship Limited (security Trustee) in favour of Triveni Trust, Promoter of Dhanuka Agritech Limited due to Pre-payment of Loan to HDFC Bank Limited (Lender) by M/s. Dhanuka Laboratories Limited through its SPV.

We hope you will find same in order.

Thanking You

Yours Sincerely

For Triveni Trust



Mahendra Kumar Dhanuka
Promoter

CC: Dhanuka Agritech Limited,
82, Abhinash Mansion, 1st Floor,
Joshi Road, Karol Bagh,
New Delhi-110092

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s. Dhanuka Agritech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Triveni Trust		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	14761915	31.03%	31.03%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	14761915	31.03%	31.03%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold [#]	14273498	30.00%	30.00%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/creation/released by the acquirer			
e) Total (a+b+c+/-d)	14273498	30.00%	30.00%

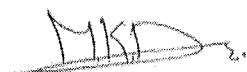
[#]Release of Pledge by Catalyst Trusteeship Limited in favour of Acquirer.

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	29035413	61.03%	61.03%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	29035413	61.03%	61.03%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Release of Pledge by Catalyst Trusteeship Limited in favour of Acquirer.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.07.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	47578324		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	47578324		
Total diluted share/voting capital of the TC after the said acquisition	47578324		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Triveni Trust



**Mahendra Kumar Dhanuka
Trustee**

Place: Gurugram
Date: 01.08.2019
