

SHAREHOLDING PATTERN

(I)(a) Statement showing Shareholding Pattern

Name of the Company: DHANUKA AGRITECH LIMITED

Scrip Code: 507717

As on: 30th September,2008

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | |
| (1) | Indian | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 40 | 2463000 | 700200 | 26.83 | 26.83 |
| (b) | Central Government/ State Government(s) | - | - | - | - | - |
| (c) | Bodies Corporate | 19 | 5789435 | 719700 | 63.08 | 63.08 |
| (d) | Financial Institutions/ Banks | | | | | |
| (e) | Any Other (specify) | - | - | - | - | - |
| | Sub-Total (A)(1) | 59 | 8252435 | 1419900 | 89.91 | 89.91 |
| (2) | Foreign | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - |

1 For determining public shareholding for the purpose of Clause 40A.

2 For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

| | | | | | | |
|-----|------------------|---|---|---|---|---|
| (b) | Bodies Corporate | - | - | - | - | - |
|-----|------------------|---|---|---|---|---|

| | | | | | | |
|------------|---|-------------|----------------|----------------|--------------|--------------|
| (c) | Institutions | - | - | - | - | - |
| (d) | Any Other (specify) | - | - | - | - | - |
| | Sub-Total (A)(2) | NIL | NIL | NIL | NIL | NIL |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 59 | 8252435 | 1419900 | 89.91 | 89.91 |
| (B) | Public shareholding³ | | | | | |
| (1) | Institutions | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | - | - |
| (b) | Financial Institutions/ Banks | - | - | - | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - |
| (f) | Foreign Institutional Investors | - | - | - | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - |
| (h) | Any Other (State Govt. Undertaking) | - | - | - | - | - |
| | Sub-Total (B)(1) | - | - | - | - | - |
| (2) | Non-institutions | | | | | |
| (a) | Bodies Corporate | 71 | 232346 | 229146 | 2.53 | 2.53 |
| (b) | Individuals - | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh . | 2827 | 552185 | 271845 | 6.01 | 6.01 |

3 For definitions of "Public Shareholding", refer to Clause 40A.

| | | | | | | |
|--|-----------------------------|----------|---------------|---------------|-------------|-------------|
| | ii. Individual shareholders | 3 | 121625 | 121625 | 1.33 | 1.33 |
|--|-----------------------------|----------|---------------|---------------|-------------|-------------|

| | | | | | | |
|-----|--|-------------|----------------|----------------|--------------|--------------|
| | holding nominal share capital in excess of Rs. 1 lakh. | | | | | |
| (c) | Any Other – Non Residents | 55 | 20309 | 8109 | 0.22 | 0.22 |
| | Sub-Total (B)(2) | 2956 | 926465 | 630725 | 10.09 | 10.09 |
| | Total Public Shareholding (B)= B)(1)+(B)(2) | 2956 | 926465 | 630725 | 10.09 | 10.09 |
| | TOTAL (A)+(B) | 3015 | 9178900 | 2050625 | 100 | 100 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 3015 | 9178900 | 2050625 | 100 | 100 |

(l)(b) **Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|---------------------------------|------------------|--|
| 1. | Mahendra Kumar Dhanuka (HUF) | 111900 | 1.22 |
| 2. | Ram Gopal Aggarwal HUF) | 119000 | 1.30 |
| 3. | Mr. Rahul Dhanuka | 368900 | 4.02 |
| 4. | Mahendra Kumar Dhanuka | 194100 | 2.11 |
| 5. | Mr. K B Kejariwal | 600 | 0.01 |
| 6. | Harsh Dhanuka | 89100 | 0.97 |
| 7. | Uma Dhanuka | 106400 | 1.16 |
| 8. | Lalita Dhanuka | 12800 | 0.14 |
| 9. | Reema Khowala | 11800 | 0.13 |
| 10. | Satya Narain Agarwal HUF | 8200 | 0.09 |
| 11. | Ram Gopal Agarwal | 297100 | 3.24 |
| 12. | Satya Narayan Agarwal | 4500 | 0.05 |
| 13. | Urmila Dhanuka | 172500 | 1.88 |
| 14. | Abhishek Dhanuka | 3800 | 0.04 |
| 15. | Mridul Dhanuka | 55900 | 0.61 |
| 16. | Golden Overseas Ltd | 1451785 | 15.82 |
| 17. | Sikkim Agro Industries Ltd | 195400 | 2.13 |
| 18. | Exclusive Leasing & Finance Ltd | 1275250 | 13.89 |
| 19. | Zoom Leasing & Finance Co. Ltd | 1142200 | 12.44 |
| 20. | Hindon Mercantile Ltd | 1123800 | 12.24 |

| | | | |
|-----|---|----------------|--------------|
| 21. | Mridul Dhanuka HUF | 60500 | 0.66 |
| 22. | Arun Kumar Dhanuka | 127600 | 1.39 |
| 23. | Pushpa Dhanuka | 235500 | 2.57 |
| 24. | Mamta Dhanuka | 163800 | 1.78 |
| 25. | Arun Kumar Dhanuka(HUF) | 54000 | 0.59 |
| 26. | Duke Impex pvt. Ltd | 131000 | 1.43 |
| 27. | Growth Advertising & Markiting pvt. Ltd | 199500 | 2.17 |
| 28. | Cosmo Components pvt. Ltd | 87500 | 0.95 |
| 29. | Liberty sales pvt. Ltd | 183000 | 1.99 |
| 30. | Madhuri Dhanuka | 76000 | 0.83 |
| 31. | Rahul Dhanuka (HUF) | 50700 | 0.55 |
| 32. | Megha Dhanuka | 40000 | 0.44 |
| 33. | Manish Dhanuka | 98300 | 1.07 |
| | Total | 8252435 | 89.91 |

(l)(c) **Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|--------------------------|------------------|--|
| 1. | M/s Esha Securities Ltd. | 152003 | 1.65 |
| | TOTAL | | |

(l)(d) **Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|-------------------------------|----------------------------|--|
| 1 | ARUN KUMAR DHANUKA | 127600 | 1.39 |
| 2 | PUSHPA DHANUKA | 235500 | 2.57 |
| 3 | MAHENDARA KUMAR DHANUKA | 151200 | 1.65 |
| 4 | URMILA DHANUKA | 164000 | 1.79 |
| 5 | RAM GOPAL AGARWAL | 282800 | 3.08 |
| 6 | MAMTA DHANUKA | 163800 | 1.78 |
| 7 | RAHUL DHANUKA | 348000 | 3.79 |
| 8 | SHRI R G AGARWAL HUF | 82400 | 0.90 |
| 9 | HARSH DHANUKA | 68900 | 0.75 |
| 10 | SHRI ARUN KUMAR DHANUKA (HUF) | 54000 | 0.59 |
| 11 | HINDON MERCANTILE LIMITED | 1049700 | 11.44 |

| | | | |
|----|---|----------------|--------------|
| 12 | EXCLUSIVE LEASING & FINANCE LTD | 1162300 | 12.66 |
| 13 | ZOOM LEASING & FINANCE LTD | 1018200 | 11.09 |
| 14 | SHRI MAHENDRA KUMAR DHANUKA HUF | 68200 | 0.74 |
| 15 | MANISH DHANUKA | 98300 | 1.07 |
| 16 | DUKE IMPEX PVT LTD | 131000 | 1.43 |
| 17 | GROWTH ADVERTISING & MARKETING PVT LTD. | 199500 | 2.17 |
| 18 | COSMO COMPONENTS PVT LTD | 87500 | 0.95 |
| 19 | LIBERTY SALES PVT LTD | 183000 | 1.99 |
| 20 | GOLDEN OVERSEAS LIMITED | 1192400 | 12.99 |
| 21 | UMA DHANUKA | 86000 | 0.94 |
| 22 | MADHURI DHANUKA | 76000 | 0.83 |
| 23 | RAHUL DHANUKA HUF | 50000 | 0.54 |
| 24 | MRIDUL DHANUKA HUF | 37600 | 0.41 |
| 25 | MRIDUL DHANUKA | 40000 | 0.44 |
| 26 | MEGHA DHANUKA | 40000 | 0.44 |
| 27 | MS SHEFALI D SHAH | 1000 | 0.01 |
| | TOTAL | 7198900 | 78.43 |

(II)(a) **Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1. | NIL | NIL | NIL | NIL |
| 2. | | | | |
| | TOTAL | | | |

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1. | NIL | NIL | NIL | NIL |
| 2. | | | | |
| | | TOTAL | | |

Note: The promoters holding are increased from the minimum level under clause 40A, due to allotment of shares to the shareholders of erstwhile M/s Northern Minerals Limited which got merged with M/s Dhanuka Agritech Limited.

For DHANUKA AGRITECH LIMITED

Company Secretary